

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by MICHAEL D. WARNER and the appointment of MICHELLE L. ABRAMS as designated Nevada Counsel in this case is approved.

Dated: 1/9/07

BY THE COURT

A handwritten signature in black ink, appearing to read 'Patricia Gray', is written over a light gray circular stamp.

Patricia Gray
Clerk of the Bankruptcy Court

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 0978-2
Case: 06-10725

User: lakaswm
Form ID: oaancbk

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Total Served: 3

Date Rcvd: Jan 09, 2007

The following entities were served by first class mail on Jan 11, 2007.

aty +MICHELLE L. ABRAMS, MICHELLE L. ABRAMS, LTD., 7201 W LAKE MEAD BLVD #210,
LAS VEGAS, NV 89128-8360
ust +U.S. TRUSTEE - LV - 11, 300 LAS VEGAS BOULEVARD S., SUITE 4300, LAS VEGAS, NV 89101-5803
+MICHAEL D. WARNER, WARNER STEVENS L.L.P., 301 COMMERCE ST., #1700, FORT WORTH, TX 76102-4126

The following entities were served by electronic transmission.

NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 11, 2007

Signature:

